SW ROLES IN ACCESS CONTROL IN EMPLOYEE RECORD

The appropriate Roles in the Access Control Panel of SW must be selected in order to give that employee access to specific menu options in SW.

To limit capabilities in SW, the Roles of Reports, Refunds and Quickbooks must be selected to give employees the ability to access those functions.

MENU GROUP	MENU	CSR	PURCHASING	TECHNICIAN	QUICKBOOKS	ACCOUNTING	MANAGER	OWNER	REPORTS	REFUNDS
Dashboards	Owners						■	■		
Dashboards	Tech	■		■			■	■		
Dashboards	CSR						■	■		
Dashboards	Summary						■	■		
Accounting	Batches					■	■	■		
Accounting	Multiple Payments					■	■	■		
Accounting	Invoicing	■				■	■	■		
Accounting	QuickBooks Setup							■		
Accounting	QuickBooks Transfer				■		■	■		
Administrative	Employees							■		
Administrative	Pricing Guide							■		
Administrative	Time Clock	■	■				■	■		
Administrative	Employee Time & Review							■		
Communication	Phone Monitor	■					■	■		
Customer	Customer Search	■				■	■	■		
Dispatch	Dispatch	■					■	■		
Dispatch	Routing	■					■	■		
Dispatch	Routing Setup	■					■	■		
Material	Purchase Order		■				■	■		
Material	Locations		■				■	■		
Material	Vendor		■				■	■		
Material	Reorder		■				■	■		
Material	Parts		■				■	■		
Material	Inventory Transfer	■	■				■	■		
Material	Physical Inventory Scan		■				■	■		
Material	Receiving		■				■	■		
Reports	All Reports						■	■	■	
Setup Franchise	Setup						■	■	■	
Work Order	New Order	■					■	■		
Work Order	Search	■	■				■	■		
Work Order	Send Confirmation	■					■	■		